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PERFECT GROUP

保發集團

PERFECT GROUP INTERNATIONAL HOLDINGS LIMITED

保發集團國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3326)

**DISCLOSEABLE AND CONNECTED TRANSACTION —
ACQUISITION OF THE ENTIRE EQUITY INTERESTS
IN JIANGMEN YINGTUO**

Reference is made to the announcement (the “**Announcement**”) of Perfect Group International Holdings Limited dated 30 August 2019 in relation to the acquisition of the entire equity interests in Jiangmen City Yingtuo Real Estate Planning Co. Ltd. for a consideration of RMB57,380,000. Unless otherwise expressly indicated, capitalized terms used in this announcement shall have the same meaning as they are defined in the Announcement.

The Board is pleased to announce that the Acquisition has been completed and Jiangmen Yingtuo has become an indirect wholly-owned subsidiary of the Group. Accordingly, the financial results of Jiangmen Yingtuo will also be consolidated into the consolidated financial statement of the Group.

By order of the Board

Perfect Group International Holdings Limited

Kan Kin Kwong

Chairman

Hong Kong, 16 October 2019

As at the date of this announcement, the executive Directors are Mr. Kan Kin Kwong, Ms. Shek Mei Chun and Mr. Chung Chi Keung; and the independent non-executive Directors are Mr. Fan Chor Ho, Mr. Li Cheuk Wai and Mr. Wong Wai Keung Frederick.