

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

1/9/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Perfect Group International Holdings Limited
Date Submitted	1/9/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 03326 Descri	ption : ORDINA	RY SHARES	5
Balance at close of preceding month	No. of ordinary shares	Par value (State currency) one third Hong Kong cent	Authorised share capital <i>(State currency)</i> HK\$10,000,000
Increase/(decrease)		Nil	Nil
Balance at close of the month	3,000,000,000	one third Hong Kong cent	HK\$10,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preced	ing month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mo	nth _			

3. Other Classes of Shares

Stock code :	N/A	Descript	tion :				
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month							
Increase/(decre	ase)	_		-			
Balance at close	e of the mo	nth _					

Total authorised share capital at the end of the month (*State currency*) :

HK\$10,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares		
Balance at close of preceding month	1,350,000,000	N/A	<u>N/A</u>	N/A		
Increase/ (decrease) during the month						
Balance at close of the month	1,350,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes of	of the Issuer)			
Particulars of					No. of new shares	No. of new shares of
share option					of issuer issued	issuer which may be
scheme					during the month	issued pursuant
including EGM		Movement du	ring the month		pursuant thereto	thereto as at close of
approval date -			5		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
option						
scheme						
EGM approval:						
(14/12/2015)						
Grant date:						
(31/5/2017)						
Ordinary					N 111	
shares	NIL	NIL	NIL	1,125,000	NIL	16,618,500*
(Note 1)						
2. N/A						
<u>2. 11// (</u>						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
		Tot	tal A. (Ordin	ary shares)	N/A	
		10				
				nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised d		onth from exerc				
of options (State cu	rrency)		N/A			

*Refer to Company's announcement dated 31 May 2017, the exercise period of the share option for a) first tranche from 31 May 2018 to 30 May 2023 and b) second tranche from 31 May 2019 to 30 May 2024. No. of new shares of issuer which may be issued as at close of the month is represented first tranche share option.

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.		/				
(/ /)						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
				·		
Stock code (if listed) Class of shares						
Cube evintion muice						
EGM approval date						
(if applicable)						
	(/ /)				
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
	(/ /)				
		Total E		ary shares) <u>N/A</u>		_
				ice shares) <u>N/A</u>		_
			(C	other class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		otal C. (Ordina	ary shares) N/A		
			(Preferen	ce shares) N/A	۱.	_
				ther class) <u>N/A</u>		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
•	
	of issuer issued during the month

Oth	ner Movements in	Issued Sha	are Capital			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
	Type of Issue					thereto	close of the month
				Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>	-	
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable <i>(Note 1)</i>	<u>_N/A</u>		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)	<u>Ordinary</u>		
3.	Placing	At price :	State <u>HK\$</u> currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (<i>Note 1)</i>	<u>N/A</u>		
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
5.	Scrip dividend	At price :	State currency	Class of shares	<u>N/A</u>	-	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	51			issuable (Note 1)				
				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares	<u>N/A</u>			
7.	Redemption of			redeemed <i>(Note 1)</i> Redemption date :	(/ /)		
	shares			(dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)				
				Class of shares issuable <i>(Note 1)</i>	<u>N/A</u>			
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	_	
				Class of shares issuable <i>(Note 1)</i>	<u>N/A</u>			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue	No. of new No. of shares of share issuer issuer v issued may during the issue month pursu pursuant thereto thereto close o mon	s of which be ed ant as at of the
10. Other (Please specify) At price : State currency	Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
	Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: <u>TAM CHUN WA</u>
Title: <u>COMPANY SECRETARY</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.