

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/11/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Perfect Group International Holdings Limited
Date Submitted	30/11/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : $\underline{03326}$ Desc	eription : ORDI	NARY SHARES	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000
Increase/(decrease)	0		0
Balance at close of the month	1,000,000,000	<u>HK\$0.01</u>	HK\$10,000,000
(2) Stock code : <u>N/A</u> Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedi	ng month			
Increase/(decreas	se)				
Balance at close	of the mor	nth			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrij	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	450,000,000	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	0				
Balance at close of the month	450,000,000	N/A	<u>N/A</u>	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	issuer which may be
including EGM					_	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Grunted	Literensea	Culleoned	Lapsed		
· · · · · · · · · · · · · · · · · · ·						
· · · · · · · · · · · · · · · · · · ·						
shares						
$\frac{1}{(Note 1)}$						
(11010-1)						
2.N/A						
·						
shares						
(Note 1)						
(11010-1)						
3.						
(/ /)						
shares						
(Note 1)	,					
(11000-1)		Г	Total A. (Ordi	nary shares)	N/A	
				ence shares)		
				Other class)		
Total funds raised dur	ing the month	from exercise o				
options (State currenc			N/A			
	• *					

Warrants to Issue Shares of the Is	suer which are t	o be Listed		For Main Doard		u 155uc15
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A		Nominal value close of preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-					
	-					
(/) Stock code (if listed)						
	(/ /)				
2.	-					
	-					
(/ /)				·		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price			_			
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.	-					
	-					
(/ /)				· · · · · · · · · · · · · · · · · · ·		
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		T-	tal B. (Ordi	nary charac) N/A		
		10		nary shares) <u>N/A</u> ence shares) <u>N/A</u>		-
				Other class) N/A		-
						-

For Main Board and GEM listed issuers

C	For Main Board and GEM listed into Shares of the Issuer which are to be Listed)					d issuers	
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)	·					
	_						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) 						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /) 						
Stock code (if listed)				. <u> </u>			
Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Fotal C. (Ordin	nary shares) N/A			
			(Prefere	ence shares) $\overline{N/A}$ Other class) $\overline{N/A}$	L	- -	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	ulereto	as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
2.		
	-	
shares (Note 1)		
3.		
3	-	
· · · · · · · · · · · · · · · · · · ·	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue mount 1. Rights issue At price : State Class of shares issuable $_NA\$ (Note 1)	Ot		Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ BCM approval date: $(///)$ EGM approval date: $(///)$ (More 1) EGM approval date: $(///)$ (More 1) EGM approval date: $(///)$ 2. Open offer At price : State currency EGM approval date: $NA_{-//}$ 3. Placing At price : State currency HKS Class of shares issuable (More 1) $Drdinary$ 3. Placing At price : State currency HKS Class of shares issuable (More 1) $Drdinary$ 4. Bonus issue At price : State currency HKS Class of shares issuable (More 1) $Drdinary$ 4. Bonus issue EGM approval date: $(///)$ $(///)$ $(///)$ 4. Bonus issue EGM approval date: $(///)$ $(///)$ $(///)$ 4. Bonus issue EGM approval date: $(///)$ $(///)$ $(///)$		Type of Issue					month
I. Kignis issue At price : currency Iteration Iteration Iteration BGM approval date: (///) (///) EGM approval date: (///)					<u>N/A</u>	-	
$(dd'mm/yyyy) = \frac{(dd'mm/yyyy)}{(M')} = \frac{(M')A_{(Note 1)}}{(Note 1)}$ 2. Open offer At price : State currency = $\frac{(Class of shares issuable N/A_{(Note 1)})}{(dd'mm/yyyy)}$ EGM approval date: $(///)$ ($d/mm/yyyy$) $= \frac{(N')A_{(Note 1)}}{(dd'mm/yyyy)}$ $= \frac{(N')A_{(M')}}{(M')}$	1.	Rights issue			(/ /)	
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) EGM approval date: (///)					(/ /)	
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) EGM approval date: (///)							
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ idd/mm/yyyy) EGM approval date: $(/ /)$ 3. Placing At price : $\frac{State}{currency}$ HK\$ Class of shares issuable ($Note 1$) 3. Placing At price : $\frac{State}{currency}$ HK\$ Issue and allotment date : $(dd/mm/yyyy)$ AGM approval date: $(/ /)$ AGM approval date: $(/ /)$ 4. Bonus issue Class of shares issuable issuable issuable issuable issuable issue $\frac{N/A}{(Note 1)}$ 4. Bonus issue EGM approval date: $(/ /)$					N/A	-	
EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy)	2.	Open offer		Issue and allotment	(/ /)	
3. Placing At price : State currency HK\$ Class of shares issuable $Ordinary$ (Note 1) 3. Placing At price : State currency HK\$ Issue and allotment date : (dd/mm/yyyy) AGM approval date: (/ /) (/ /) (dd/mm/yyyy) Class of shares issuable N/A			currency	EGM approval date:	(/ /)	
3. Placing At price : $\frac{State}{currency}$ HK\$ Issue and allotment date : $(dd/mm/yyyy)$ AGM approval date: $(dd/mm/yyyy)$ (///) AGM approval date: $(///)$ 4. Bonus issue Class of shares issuable $(///)$ N/A							
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) AGM approval date: (/ /) (/ /) (/ /) AGM approval date: (/ /) (/ /) (/ /) Class of shares issuable N/A (/ /) 4. Bonus issue Issue and allotment date : (/ /) (/ /) EGM approval date: (/ /)			ШИ¢		Ordinary	<u>.</u>	
(dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable	3.	Placing	At price. State		(/ /)	
(Note 1) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /)				AGM approval date: (dd/mm/yyyy)	(/ /)	
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)							
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)					N/A	-	
Bont upprovar date.	4.	Bonus issue			(/ /)	
					(/ /)	

			I	For Main 1	Boai	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
_		At price. State	Class of shares issuable (<i>Note 1</i>) Issue and allotment	<u>N/A</u>)		
5.	Scrip dividend	At price : State currency	ate : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /			
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /			
8.	Consideration issue	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A(/ /			

shares of issuer issued is during the month pursuant thereto t Type of Issue Class of shares issuable <u>N/A</u> (<i>Note 1</i>)	No. of new shares of ssuer which may be issued pursuant thereto as at close of the month
Class of shares issuable <u>N/A</u> (Note 1)	
9. Capital reorganisation Issue and allotment (/ /) date : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	
Class of shares issuable <u>N/A</u> (<i>Note 1</i>)	
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /)	
EGM approval date: (/ /) (dd/mm/yyyy)	
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
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Submitted by: <u>TAM PEI QIANG</u>.

 COMPANY SECRETARY

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.