

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



PERFECT GROUP

保發集團

PERFECT GROUP INTERNATIONAL HOLDINGS LIMITED

保發集團國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3326)

ADJUSTMENTS TO THE OUTSTANDING SHARE OPTIONS

References are made to the circular (the “**Circular**”) of Perfect Group International Holdings Limited (the “**Company**”) dated 25 August 2017, and the notice of extraordinary general meeting of the Company (the “**EGM**”) dated 25 August 2017 (the “**EGM Notice**”). Unless the context requires otherwise, terms used herein shall have the same meanings as those defined in the Circular.

ADJUSTMENTS TO THE OUTSTANDING SHARE OPTIONS

As at the date of this announcement, there were 12,549,000 outstanding Share Options granted under the share option scheme of the Company entitling the holders thereof to subscribe for up to an aggregate of 12,549,000 existing Shares. Pursuant to the terms and conditions of the Share Options and under the terms and conditions of the share option scheme of the Company granting such Share Options, the exercise price of the Share Options and the number of Subdivided Shares to be allotted and issued upon full exercise of the subscription rights attaching to the Share Options shall be adjusted in the following manner as a result of the Share Subdivision:

	Immediately before the Share Subdivision becoming effective		Immediately after the Share Subdivision becoming effective	
	Exercise price per Share	Number of Shares to be allotted and issued upon full exercise of the subscription rights attaching to the Share Option	Adjusted exercise price per Subdivided Share	Adjusted number of Subdivided Shares to be allotted and issued upon full exercise of the subscription rights attaching to the Share Option
Share Options	<u>HK\$3.21</u>	<u>12,549,000</u>	<u>HK\$1.07</u>	<u>37,647,000</u>

The above adjustments in relation to the Share Options have been reviewed and confirmed in writing by the auditors of the Company, Deloitte Touche Tohmatsu, and will be effective on Wednesday, 13 September 2017.

By order of the Board
Perfect Group International Holdings Limited
Kan Kin Kwong
Chairman

Hong Kong, 12 September 2017

As at the date of this announcement, the executive Directors are Mr. Kan Kin Kwong, Ms. Shek Mei Chun and Mr. Chung Chi Keung; the non-executive Director is Mr. He Dingding; and the independent non-executive Directors are Mr. Fan Chor Ho, Mr. Li Cheuk Wai and Mr. Wong Wai Keung Frederick.