

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

30/4/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Perfect Group International Holdings Limited

Date Submitted 4/5/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 03326 Description : ORDINARY SHARES

|                                     | No. of ordinary shares | Par value<br>(State<br>currency)<br>one third<br>Hong<br>Kong cent | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|------------------------|--|---|
| Balance at close of preceding month | <u>3,000,000,000</u>   | <u>Hong Kong cent</u>  | <u>HK\$10,000,000</u>                           |
| Increase/(decrease)                 | <u></u>                | <u>Nil</u>   | <u>Nil</u>                                      |
| Balance at close of the month       | <u>3,000,000,000</u>   | <u>one third<br/>Hong<br/>Kong cent</u>                            | <u>HK\$10,000,000</u>                           |

(2) Stock code : N/A Description :

|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|------------------------|----------------------------------|---|
| Balance at close of preceding month | <u></u>                | <u></u>                          | <u></u>   |
| Increase/(decrease)                 | <u></u>                | <u></u>                          | <u></u>   |
| Balance at close of the month       | <u></u>                | <u></u>                          | <u></u>   |

## 2. Preference Shares

|   |                                |  |  |
|---|--------------------------------|--|--|
| Stock code : <u>  N/A  </u> Description : _____ |                                |  |  |
|   | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month _____       | _____                          | _____                                      | _____  |
| Increase/(decrease) _____                       | _____                          | _____                                      | _____  |
| Balance at close of the month _____             | _____                          | _____                                      | _____  |

## 3. Other Classes of Shares

|   |                                      |  |  |
|---|--------------------------------------|--|--|
| Stock code : <u>  N/A  </u> Description : _____ |                                      |  |  |
|   | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month _____       | _____                                | _____                                      | _____  |
| Increase/(decrease) _____                       | _____                                | _____                                      | _____  |
| Balance at close of the month _____             | _____                                | _____                                      | _____  |

Total authorised share capital at the end of the month  
(*State currency*) :

**HK\$10,000,000**

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## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares      |                             | No of preference shares     | No. of other classes of shares |
|---------------------------------------|-----------------------------|-----------------------------|-----------------------------|--------------------------------|
|                                       | (1)                         | (2)                         |                             |                                |
| Balance at close of preceding month   | <u>1,350,000,000</u>        | <u>N/A</u>                  | <u>N/A</u>                  | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>                    </u> | <u>                    </u> | <u>                    </u> | <u>                    </u>    |
| Balance at close of the month         | <u>1,350,000,000</u>        | <u>N/A</u>                  | <u>N/A</u>                  | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month   |                             |                             |                             | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-----------------------------|-----------------------------|-----------------------------|-----------------------------|--|---|
|  | Granted                     | Exercised                   | Cancelled                   | Lapsed                      |  |   |
| 1. Share option scheme<br>EGM approval:<br>(14/12/2015)<br>Grant date:<br>(31/5/2017)<br>Ordinary shares | <u>NIL</u>                  | <u>NIL</u>                  | <u>NIL</u>                  | <u>NIL</u>                  | <u>NIL</u>   | <u>30,393,000*</u>  |
| (Note 1)   |                             |                             |                             |                             |  |   |
| 2. N/A<br><br>( / / )<br>shares  | <u>                    </u> | <u>                    </u> | <u>                    </u> | <u>                    </u> | <u>                    </u>  | <u>                    </u>   |
| (Note 1)   |                             |                             |                             |                             |  |   |
| 3. N/A<br><br>( / / )<br>shares  | <u>                    </u> | <u>                    </u> | <u>                    </u> | <u>                    </u> | <u>                    </u>  | <u>                    </u>   |
| (Note 1)   |                             |                             |                             |                             |  |   |
|  |                             |                             | Total A. (Ordinary shares)  |                             | <u>N/A</u>   |   |
|  |                             |                             | (Preference shares)         |                             | <u>N/A</u>   |   |
|  |                             |                             | (Other class)               |                             | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                             |                             | <u>N/A</u>                  |                             |  |   |

\*Refer to Company's announcement dated 31 May 2017, the exercise period of the share option for a) first tranche from 31 May 2018 to 30 May 2023 and b) second tranche from 31 May 2019 to 30 May 2024. No. of new shares of issuer which may be issued as at close of the month is represented both first and second tranches share option.

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| 2.  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| 3.  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| 4.  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| Total B. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u>   |                                 |  |                                  |   |   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|---------------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                                       |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                                       |  |   |
| 2.   |                                |                                    |                            |                                       |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                                       |  |   |
| 3.   |                                |                                    |                            |                                       |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                                       |  |   |
| 4.   |                                |                                    |                            |                                       |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                                       |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares) <u>N/A</u> |  |   |
|  |                                |                                    |                            | (Preference shares) <u>N/A</u>        |  |   |
|  |                                |                                    |                            | (Other class) <u>N/A</u>              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                    |  |   |
| 2. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                    |  |   |
| 3. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                    |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |   |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---|--|--|---|
| 1.            | Rights issue | At price : State currency _____             | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )      | _____  | _____   |
| 2.            | Open offer   | At price : State currency _____             | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )      | _____  | _____   |
| 3.            | Placing      | At price : State currency <u>HK\$</u> _____ | Class of shares issuable ( <i>Note 1</i> ) <u>Ordinary</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4.            | Bonus issue  |   | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )      | _____  | _____   |
|               |              |   |  |  |   |

| Type of Issue |                        |                  |                      | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|------------------------|------------------|----------------------|--|---|-------|
| 5.            | Scrip dividend         | At price : _____ | State currency _____ | Class of shares issuable (Note 1) _____ <u>N/A</u><br>Issue and allotment date : ( dd / mm / yyyy ) ( / / )<br>EGM approval date: ( dd / mm / yyyy ) ( / / ) | _____   | _____ |
| 6.            | Repurchase of shares   |                  |                      | Class of shares repurchased (Note 1) _____ <u>N/A</u><br>Cancellation date : ( dd / mm / yyyy ) ( / / )<br>EGM approval date: ( dd / mm / yyyy ) ( / / )     | _____   | _____ |
| 7.            | Redemption of shares   |                  |                      | Class of shares redeemed (Note 1) _____ <u>N/A</u><br>Redemption date : ( dd / mm / yyyy ) ( / / )<br>EGM approval date: ( dd / mm / yyyy ) ( / / )          | _____   | _____ |
| 8.            | Consideration issue    | At price : _____ | State currency _____ | Class of shares issuable (Note 1) _____ <u>N/A</u><br>Issue and allotment date : ( dd / mm / yyyy ) ( / / )<br>EGM approval date: ( dd / mm / yyyy ) ( / / ) | _____   | _____ |
| 9.            | Capital reorganisation |                  |                      | Class of shares issuable (Note 1) _____ <u>N/A</u><br>Issue and allotment date : ( dd / mm / yyyy ) ( / / )<br>EGM approval date: ( dd / mm / yyyy ) ( / / ) | _____   | _____ |



|                               |                                    | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|------------------------------------|--|---|
| Type of Issue                 |                                    |  |   |
|                               |                                    |  |   |
| 10. Other<br>(Please specify) | At price : State<br>currency _____ | Class of shares issuable (Note 1) <u>  N/A  </u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____   |
|                               |                                    | Total E. (Ordinary shares)   | <u>  N/A  </u>  |
|                               |                                    | (Preference shares)  | <u>  N/A  </u>  |
|                               |                                    | (Other class)  | <u>  N/A  </u>  |

|   |     |                |
|---|-----|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>  N/A  </u> |
|   | (2) | <u>  N/A  </u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>  N/A  </u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>  N/A  </u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |                |

Remarks (if any):

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Submitted by: TAM CHUN WA

Title: COMPANY SECRETARY  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*