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This announcement is for information purposes only and does not constitute an invitation or an offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 22 December 2015 (the “Prospectus”) issued by Perfect Group International Holdings Limited (the “Company”) for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the shares thereby being offered. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Prospectus.

This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States (including its territories and possessions, any state of the United States and the District of Columbia). Securities may not be offered or sold in the United States except pursuant to registration or an exemption from registration requirements under the U.S. Securities Act. The Offer Shares have not been, and will not be, registered under the U.S. Securities Act or any state securities laws of the United States. There will not and it is not currently intended for there to be any public offering of securities of the Company in the United States.

In connection with the Global Offering, GF Securities, as the Stabilising Manager, its affiliates or any person acting for it, on behalf of the Underwriters, may, to the extent permitted by the applicable laws of Hong Kong or elsewhere, over-allocate or effect any other transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. Any market purchases of Shares will be effected in compliance with all applicable laws and regulatory requirements. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it to conduct any such stabilising activity, which if commenced, will be done at the absolute discretion of the Stabilising Manager and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Public Offer. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the SFO. Details of the intended stabilisation and how it will be regulated under the SFO are set forth in the section headed “Structure and Conditions of the Global Offering” of the Prospectus.

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which will begin on the Listing Date and is expected to expire on Wednesday, 27 January 2016, being the 30th day after the last day for lodging applications under the Public Offer. After this date, no further stabilising action may be taken, and the demand for the Shares and the price of the Shares could fall.

PERFECT GROUP INTERNATIONAL HOLDINGS LIMITED

保發集團國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	112,500,000 Shares
Number of Public Offer Shares	:	11,250,000 Shares
Number of International Placing Shares	:	101,250,000 Shares
Offer Price	:	HK\$0.93 per Offer Share (plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%)
Nominal value	:	HK\$0.01 per Share
Stock code	:	3326

Sole Sponsor



Sole Global Coordinator



Joint Bookrunners



Convoy Investment Services Limited
康宏証券投資服務有限公司

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

- The Offer Price has been determined at HK\$0.93 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.93 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commission and other estimated expenses (not including incentive fees (if any)) in connection with the Global Offering, is estimated to be approximately HK\$80.8 million. The Company currently intends to use the net proceeds in accordance with the purposes set out in the paragraph “Net Proceeds from the Global Offering” in this announcement.
- The Public Offer Shares initially offered under the Public Offer have been significantly over-subscribed. At the close of the application lists at 12:00 noon on Monday, 28 December 2015, a total of 1,581 valid applications including application on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS, have been received pursuant to the Public Offer for a total of 146,814,000 Public Offer Shares, representing approximately 13.1 times of the total number of 11,250,000 Public Offer Shares initially available for subscription under the Public Offer. Accordingly, no clawback mechanism has been effected.
- The final number of Offer Shares under the Public Offer is 11,250,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering.
- The International Placing Shares initially offered under the International Placing have been moderately over-subscribed. The final number of Offer Shares available under the International Placing is 101,250,000 Offer Shares, representing 90% of the total number of Offer Shares available under the Global Offering. The Sole Global Coordinator confirms that there is no over-allocation in the International Placing and no Over-allotment Option will be exercised.
- In relation to the Public Offer, the Company announces that the results of allocations which will include the Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers of successful applicants and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:
 - from the designated results of allocations website at www.unioniporesults.com.hk with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Thursday, 31 December 2015 to 12:00 midnight on Wednesday, 6 January 2016. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;

- in the announcement to be posted on the Stock Exchange’s website at **www.hkexnews.hk** and the Company’s website at **www.hkperjew.com.hk** by no later than 8:00 a.m. on Thursday, 31 December 2015;
 - by telephone enquiry line by calling (852) 3443 6133 between 9:00 a.m. and 6:00 p.m. from Thursday, 31 December 2015 to Wednesday, 6 January 2016 (excluding Saturday, Sunday and public holidays in Hong Kong); and
 - in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 31 December 2015 to Tuesday, 5 January 2016 at the designated receiving bank branches and sub-branches.
- The Directors confirm that to the best of their knowledge, no Offer Shares under the International Placing have been placed to applicants who are core connected persons of the Company or close associates of the Company, the Directors or the existing beneficial owners of the Company. The International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. None of the Sole Sponsor, the Underwriters and their affiliated companies and connected clients (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefits under the Global Offering.
 - The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors further confirm that none of the placees under the International Placing will become a substantial shareholder (as defined under the Listing Rules) of the Company after the Global Offering, and the Company’s public float will satisfy the minimum percentage prescribed under Rule 8.08(1)(a) of the Listing Rules after the Global Offering.
 - Immediately following completion of the Global Offering, at least 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08(1)(a) of the Listing Rules.
 - Applicants who apply with **WHITE** Application Forms for 1,000,000 Public Offer Shares or more and are wholly or partially successful and have provided all information required may collect their share certificates and refund cheques (if any) in person from the Hong Kong Branch Share Registrar, Union Registrars Limited, at A18/F., Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 31 December 2015.
 - Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, will be despatched by ordinary post to the address as specified in the application form at the applicant’s own risk on Thursday, 31 December 2015.

- Wholly or partially successful applicants who applied with **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS will have their share certificates issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to the applicants' designated CCASS Participant's stock account or their CCASS Investor Participant's stock account on Thursday, 31 December 2015.
- Applicants who apply with **YELLOW** Application Forms for 1,000,000 Public Offer Shares or more and have provided all information required may collect their refund cheques (if any) in person from the Hong Kong Branch Share Registrar, Union Registrars Limited, at A18/F., Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 31 December 2015.
- Refund cheques (if any) for partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, will be despatched by ordinary post to the address as specified in the application form at the applicant's own risk on Thursday, 31 December 2015.
- Refund monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Thursday, 31 December 2015.
- Share certificates will only become valid at 8:00 a.m. on Monday, 4 January 2016 provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms.
- Dealing in the Shares on the Stock Exchange is expected to commence at 9:00 a.m. on Monday, 4 January 2016. The Shares will be traded in board lots of 3,000 Shares each under the stock code 3326.

OFFER PRICE

The Offer Price has been determined at HK\$0.93 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$0.93 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commission and other estimated expenses (not including incentive fees (if any)) in connection with the Global Offering, is estimated to be approximately HK\$80.8 million. The Company currently intends to apply such net proceeds as follows:

- (1) approximately HK\$30.3 million (representing approximately 37.5% of the net proceeds) will be used for expanding the Middle East and European high-end markets by hiring sales team with relevant experience and participating in renowned and high-end focused jewellery exhibitions in Europe;
- (2) approximately HK\$26.6 million (representing approximately 32.9% of the net proceeds) will be used for upgrading the existing production facilities by purchasing the updated 3D printing machines, replacing equipment and machineries used for stones setting, filing and electroplating; installing the RFID inventory system at Perfect Factory; and hiring and training additional labour with relevant skills and experience;
- (3) approximately HK\$17.8 million (representing approximately 22.0% of the net proceeds) will be used for brand development, which includes investment in brand image enhancement by employing professional marketing teams, renovating the VIP show rooms at the Hong Kong Office and Dubai Office to better serve the high-end customers and initiating a different product line which targets to produce high quality fine jewellery with relatively simplistic designs and lower wholesale price so as to further stretch the customer base;
- (4) approximately HK\$3.8 million (representing approximately 4.7% of the net proceeds) will be used for enhancing the CRM system by introducing the RFID technology in various jewellery exhibitions which enable the Group to collect computerised data of the visitors' purchasing behavior; and
- (5) the remaining balance of approximately HK\$2.3 million (representing 2.9% of the net proceeds) will be used for additional working capital and other general corporate purposes.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Directors announce that at the close of the application lists at 12:00 noon on Monday, 28 December 2015, the Public Offer Shares initially offered under the Public Offer have been significantly over-subscribed. A total of 1,581 valid applications for a total of 146,814,000 Public Offer Shares, representing approximately 13.1 times the total number of 11,250,000 Public Offer Shares initially available under the Public Offer, have been received. Accordingly, no clawback mechanism has been effected.

Of the 1,581 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS for a total of 146,814,000 Public Offer Shares, a total of 1,568 applications in respect of a total of 79,389,000 Public Offer Shares were for Public Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$1.40 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less (representing approximately 14.1 times the 5,625,000 Public Offer Shares initially comprised in pool A), and a total of 13 applications in respect of a total of 67,425,000 Public Offer Shares were for Public Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$1.40 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million (representing approximately 12.0 times the 5,625,000 Public Offer Shares initially comprised in pool B). Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. 2 multiple applications or suspected multiple applications have been identified and rejected. No applications have been rejected due to bounced cheques. No applications have been rejected due to invalid application. No applications for more than 50% of the Offer Shares initially available under the Public Offer have been identified. The Offer Shares offered in the Public Offer were conditionally allocated on the basis set out in the paragraph “Basis of Allotment under the Public Offer” below.

INTERNATIONAL PLACING

The Directors further announce that the International Placing Shares initially offered under the International Placing have been moderately over-subscribed. The final number of Offer Shares available under the International Placing is 101,250,000 International Placing Shares, representing 90% of the total number of Offer Shares available under the Global Offering. The Sole Global Coordinator confirms that there is no over-allocation in the International Placing and no Over-allotment Option will be exercised.

The Directors confirm that to the best of their knowledge, no Offer Shares under the International Placing has been placed to applicants who are core connected persons of the Company or close associates of the Company, the Directors or the existing beneficial owners of the Company. The International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. None of the Sole Sponsor, the Underwriters and their affiliated companies and connected clients (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefits under the Global Offering.

The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors further confirm that none of the places under the International Placing will become a substantial shareholder (as defined under the Listing Rules) of the Company after the Global Offering, and the Company's public float will satisfy the minimum percentage prescribed under Rule 8.08(1)(a) of the Listing Rules after the Global Offering.

BASIS OF ALLOTMENT UNDER THE PUBLIC OFFER

POOL A

NUMBER OF PUBLIC OFFER SHARES APPLIED FOR IN POOL A	NUMBER OF VALID APPLICATIONS	BASIS OF ALLOCATION/ BALLOT	APPROXIMATE % OF PUBLIC OFFER SHARES ALLOTTED BASED ON THE TOTAL NUMBER OF PUBLIC OFFER SHARES APPLIED FOR
3,000	652	457 out of 652 applicants to receive 3,000 shares	70.09
6,000	96	3,000 shares	50.00
9,000	112	3,000 shares	33.33
12,000	61	3,000 shares	25.00
15,000	91	3,000 shares	20.00
18,000	142	3,000 shares	16.67
21,000	36	3,000 shares	14.29
24,000	12	3,000 shares	12.50
27,000	6	3,000 shares	11.11
30,000	163	3,000 shares	10.00
60,000	26	3,000 shares plus 18 out of 26 applicants to receive an additional 3,000 shares	8.46
90,000	25	6,000 shares	6.67
120,000	44	6,000 shares plus 4 out of 44 applicants to receive an additional 3,000 shares	5.23
150,000	29	6,000 shares plus 5 out of 29 applicants to receive an additional 3,000 shares	4.34
180,000	4	6,000 shares plus 1 out of 4 applicants to receive an additional 3,000 shares	3.75

NUMBER OF PUBLIC OFFER SHARES APPLIED FOR IN POOL A	NUMBER OF VALID APPLICATIONS	BASIS OF ALLOCATION/ BALLOT	APPROXIMATE % OF PUBLIC OFFER SHARES ALLOTTED BASED ON THE TOTAL NUMBER OF PUBLIC OFFER SHARES APPLIED FOR
210,000	6	6,000 shares plus 2 out of 6 applicants to receive an additional 3,000 shares	3.33
240,000	2	6,000 shares plus 1 out of 2 applicants to receive an additional 3,000 shares	3.13
300,000	24	9,000 shares	3.00
600,000	14	15,000 shares plus 9 out of 14 applicants to receive an additional 3,000 shares	2.82
900,000	4	24,000 shares	2.67
1,200,000	8	30,000 shares	2.50
1,500,000	5	36,000 shares plus 1 out of 5 applicants to receive an additional 3,000 shares	2.44
1,800,000	1	42,000 shares	2.33
2,100,000	3	48,000 shares	2.29
2,400,000	2	54,000 shares	2.25
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	1,568		

POOL B

NUMBER OF PUBLIC OFFER SHARES APPLIED FOR IN POOL B	NUMBER OF VALID APPLICATIONS	BASIS OF ALLOCATION/ BALLOT	APPROXIMATE % OF PUBLIC OFFER SHARES ALLOTTED BASED ON THE TOTAL NUMBER OF PUBLIC OFFER SHARES APPLIED FOR
4,200,000	4	351,000 Shares	8.36
5,625,000	9	468,000 Shares plus 3 out of 9 applicants to receive an additional 3,000 Shares	8.34
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	13		

The final number of Offer Shares comprised in the Public Offer is 11,250,000 Offer Shares, representing 10% of the Offer Shares in the Global Offering.

The final number of International Placing Shares is 101,250,000 Offer Shares, representing 90% of the Offer Shares in the Global Offering.

RESULTS OF ALLOCATIONS

The results of allocations of Public Offer Shares in the Public Offer, including applications made on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS, and the Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers of successful applicants and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:

- from the designated results of allocations website at **www.unioniporesults.com.hk** with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Thursday, 31 December 2015 to 12:00 midnight on Wednesday, 6 January 2016. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- in the announcement to be posted on the Stock Exchange’s website at **www.hkexnews.hk** and the Company’s website at **www.hkperjew.com.hk** by no later than 8:00 a.m. on Thursday, 31 December 2015;

- by telephone enquiry line by calling (852) 3443 6133 between 9:00 a.m. and 6:00 p.m. from Thursday, 31 December 2015 to Wednesday, 6 January 2016 (excluding Saturday, Sunday and public holidays in Hong Kong); and
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 31 December 2015 to Tuesday, 5 January 2016 at the designated receiving bank branches and sub-branches at the addresses set out herein:

Standard Chartered Bank (Hong Kong) Limited

District	Branch Name	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4–4A, Des Voeux Road Central, Central
	Aberdeen Branch	Shop 4A, G/F and Shop 1, 1/F, Aberdeen Centre Site 5, No. 6–12 Nam Ning Street, Aberdeen
Kowloon	Kwun Tong Branch	G/F, 414 Kwun Tong Road, Kowloon
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617–623 Nathan Road, Mongkok
	Mei Foo Manhattan Branch	Shop Nos. 07 & 09, Ground Floor, Mei Foo Plaza, Mei Foo Sun Chuen
New Territories	Tseung Kwan O Branch	Shop G37–40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O
	Shatin Plaza Branch	Shop No. 8, Shatin Plaza, 21–27 Shatin Centre Street, Shatin

Applicants who wish to obtain their results of allocations are encouraged to make use of the Company's Public Offer allocation results telephone enquiry line or to use the designated results of allocations website at **www.unioniporesults.com.hk**.

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and the CCASS Internet System on Thursday, 31 December 2015 or from the activity statement that will be made available by HKSCC to them showing the number of Public Offer Shares credited to their CCASS Investor Participant stock accounts.

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
A2281417	3000						
A3596403	3000						
A3693832	468000						
A5562247	3000						
C4903607	3000						
C6127094	3000						
D1502965	6000						
D3921477	3000						
D3927645	3000						
D4512856	3000						
D4984146	3000						
D5827834	3000						
D6306145	3000						
E9081724	3000						
G6753921	3000						
K3594211	471000						
K7764111	3000						
P5376800	3000						

There were no applications made by CCASS Investor Participants on Yellow Application Forms.

並沒有中央結算系統投資者戶口持有人使用黃色申請表格申請。

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
0937940	3000	307092008	3000	440301198	3000	703125210	3000
001031549	3000	308045876	3000	440301561	3000	705184455	3000
001161527	3000	30814153X	3000	440681197	36000	706072029	3000
002086061	3000	309140610	3000	440726195	3000	706306616	3000
003023827	3000	30916001X	3000	500701571	3000	708015176	3000
004180520	3000	310109194	3000	502154856	3000	708292524	3000
006180020	3000	310115198	3000	502155116	3000	709142317	3000
00704044X	3000	310115198	3000	502165362	3000	709184870	3000
008055163	3000	310115198	3000	502289012	3000	711202618	3000
008132429	3000	310224195	3000	503056618	3000	730425553	3000
008245024	3000	312104860	3000	504230423	3000	740125081	3000
008437900	3000	31212536X	3000	504285433	3000	783005911	3000
009400400	3000	320911197	3000	506100023	3000	787563998	3000
01 06531X	3000	330302198	351000	509082623	3000	800031L	3000
01 205272	15000	330382198	3000	510191830	3000	800326C	3000
010165147	3000	341181198	24000	511097619	3000	800327C	3000
010290629	3000	343035432	3000	511150012	3000	800337C	3000
012030038	3000	346486806	36000	512032415	3000	800366C	3000
02 190019	3000	348222704	30000	512276112	3000	802055139	3000
02 262519	3000	348287046	6000	52581345	9000	80421192X	3000
02280 023	3000	361095284	3000	550409514	3000	804306127	3000
033260002	3000	363333931	3000	600609-M	3000	805195121	3000
05 223814	3000	366315927	3000	600646-M	9000	805210015	3000
05 260017	3000	369160338	3000	600647-M	9000	805293324	3000
09 015315	3000	371015171	3000	600759-M	3000	80714042X	3000
09 020021	3000	371033218	3000	600773-M	3000	809025528	3000
10 041234	3000	375170230	54000	600775-M	3000	810071585	3000
103115023	3000	379141666	3000	600776-M	3000	811030651	3000
103202558	3000	384372553	3000	600955-M	3000	811070676	3000
104031725	3000	388467001	6000	600961-M	3000	811171609	3000
105042130	3000	388467002	30000	601190020	3000	811230025	3000
11 093426	3000	388467003	6000	601241-M	3000	811285016	3000
11 193818	3000	388467004	6000	601373-M	3000	812242120	3000
11 30076X	3000	388467005	6000	601409-M	6000	812280910	3000
110053337	3000	388467006	6000	601509-M	3000	81230186X	3000
11024511X	3000	388467007	6000	601550-M	3000	820820251	3000
12 24287X	3000	388467008	6000	601592-M	3000	903055023	3000
12 265414	3000	388467009	6000	601682-M	3000	903281425	3000
1815238	3000	388467010	9000	601683-M	3000	904171525	3000
200382125	3000	388467011	9000	601697-M	3000	907040911	3000
201023841	3000	388467012	9000	601742-M	3000	907207845	3000
201950-S	6000	388467013	9000	601743-M	3000	908194012	3000
201968-S	3000	388467014	9000	601771-M	3000	909051725	3000
20216253X	3000	388467015	15000	601802-M	3000	909092748	3000
205206114	3000	388467016	18000	601805-M	3000	911302429	3000
206155253	3000	388467017	24000	601866-M	3000	912112767	3000
207062712	3000	388467018	30000	601872-M	3000	912280558	3000
207182143	3000	388467019	30000	601881-M	3000	920048550	3000
208034860	3000	388467020	468000	602189-M	3000	A0667180	3000
208245036	3000	388512923	3000	602220021	3000	A385401	3000
210286310	48000	389044371	471000	602262548	3000	A5760251	18000
211262653	3000	391235777	3000	602281146	3000	A7007909	3000
21230784X	3000	394180210	6000	602423-M	6000	A7189292	3000
242265148	3000	40228051X	3000	602753-M	3000	A7810442	3000
255165623	6000	403262064	3000	603236124	3000	A8917720	3000
255265654	9000	40517841X	3000	605063916	3000	A8944663	3000
266513126	3000	407235124	3000	605075113	3000	A895809	9000
266558006	3000	407260416	3000	60619186X	3000	A9015070	3000
290336C	3000	408035038	3000	606225027	3000	B1208662	3000
291247C	9000	409182167	3000	607133420	3000	B3842350	3000
291798C	3000	409280419	3000	607161416	3000	B5436716	3000
293065C	3000	41018782X	3000	607275137	3000	C2789653	3000
293283M	30000	41019871X	3000	608186575	3000	C3389314	30000
294164C	3000	410235012	3000	608200029	3000	C3572909	3000
294216C	3000	411162140	3000	611111931	3000	C3651965	3000
294238C	3000	411192417	3000	611192329	3000	C3930023	3000
294346C	3000	412014897	3000	611260663	3000	C3954496	3000
294357C	3000	41224502X	3000	612015122	3000	C5317442	3000
294391C	3000	420521198	3000	612060536	3000	C5447761	3000
301105123	3000	430410894	3000	618447340	3000	C5700831	3000
301312424	3000	431281197	3000	63982631	468000	C5733861	3000
302427878	3000	440104195	3000	660426272	3000	C6498270	18000
304011724	3000	440104198	3000	701133326	3000	C6750050	9000
306061945	3000	440105198	3000	703110141	3000	D0139719	3000

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
D0189376	3000	E835008	3000	IS4858345	3000	M1166994	3000
D0191052	3000	E8996575	9000	IS4942289	3000	M1189234	3000
D045523	3000	E9011912	3000	IS5080022	3000	M1394695	3000
D0716775	3000	E908796	3000	IS5080381	3000	M1405654	3000
D0885534	3000	E9751134	3000	IS5190482	3000	M1510873	39000
D1057422	3000	E9951702	3000	IS5666442	3000	M1663629	3000
D1309723	3000	G028203A	48000	IS5675388	3000	M2476741	3000
D1711572	3000	G0557713	3000	IS5708702	3000	OS184166	3000
D182013-4	3000	G0806608	3000	IS5736337	3000	OS184302	3000
D2013682	3000	G1051473	3000	IS5781590	3000	P0185209	3000
D2398959	3000	G2014180	3000	IS5866791	3000	P0458442	3000
D2425891	18000	G2478969	3000	IS5989709	3000	P0458442Z	3000
D2425905	351000	G272045	3000	IS6058367	3000	P064033A	3000
D2517850	3000	G2880422	3000	IS6149227	3000	P1592959	3000
D2576075	3000	G2904437	3000	IS6221828	3000	P2916227	3000
D2681162	3000	G30469164	3000	IS6346364	3000	P3412354	3000
D2701082	3000	G3361356	3000	IS6539026	3000	P3473078	3000
D2783275	3000	G381022	3000	IS6991022	3000	P3636740	3000
D2798779	3000	G386164	6000	IS7191182	3000	P5044352	3000
D2899125	3000	G409658	3000	IS7261001	3000	P5376738	3000
D2918677	3000	G41199978	3000	IS7402667	6000	P568524	3000
D3030394	3000	G4133764	3000	IS7457280	6000	P6257171	18000
D3573371	3000	G41525846	3000	IS7732083	3000	P8457305	3000
D3851037	471000	G442355A	3000	IS7859100	3000	P8462821	3000
D3956319	3000	G4445332	3000	IS7917941	3000	P8748539	3000
D4027761	3000	G51037387	3000	IS7934937	3000	P8805451	3000
D4068921	3000	G5148234	3000	IS8036322	3000	P9157828	3000
D4098561	3000	G5317109	3000	IS8168062	3000	R018849	3000
D4224125	3000	G5358247	3000	IS8215361	3000	R072793	3000
D4676727	3000	G5464500	3000	IS8240749	3000	R0789789	3000
D4750846	3000	G5931591	3000	IS8251427	3000	R131637A	3000
D4794576	3000	G6014746	9000	IS8343873	3000	R1577750	3000
D5124884	3000	G6053164	3000	IS8777292	3000	R2282924	3000
D5310904	3000	G6330311	3000	IS8927106	3000	R2892722	3000
D5344663	3000	G651798	3000	IS8998178	3000	R3039578	3000
D585131A	3000	G6555615	3000	IS9127010	3000	R3690457	3000
D5911932	3000	G6556824	3000	IS9180494	3000	R3690465	3000
D608771	3000	G8035708	3000	IS9320754	9000	R4620266	3000
D627006A	3000	GS070222B	3000	IS9398498	3000	R5300281	3000
D6316191	6000	GS082359B	9000	IS9455824	3000	R6148580	3000
D6342060	3000	GS085623B	3000	IS9607796	3000	R696512	3000
D6454209	3000	GS090509B	9000	IS9706998	3000	R7814444	3000
D6494200	6000	GS111659B	6000	IS9776708	6000	R8072220	9000
D6673830	6000	H036462	3000	IS9783933	3000	R8152178	15000
D6747281	3000	H3423605	3000	K0126438	3000	R8610109	3000
D6829539	3000	H343820	9000	K0204145	3000	R8734584	3000
D6983783	3000	H3944893	3000	K0430927	9000	R968503A	3000
D7524294	3000	H4121386	3000	K0459275	3000	R9717985	3000
D8037966	3000	H4194863	3000	K0602264	351000	V0396109	6000
D8283215	3000	H4713089	3000	K0814571	3000	V0600849	3000
D8299480	3000	IS1094464	3000	K0908649	6000	V0660590	3000
D842953	3000	IS1257262	3000	K0943525	3000	V0668958	3000
E0552236	30000	IS1785302	6000	K1147048	3000	V0743364	3000
E1001512	3000	IS1847825	6000	K1906224	3000	V0798797	3000
E1008008	3000	IS2139997	6000	K2060515	3000	V084120A	3000
E1037383	3000	IS2191687	3000	K258624A	3000	V0998796	3000
E13328481	3000	IS2224668	3000	K297049A	3000	W01648246	3000
E254118	3000	IS2232328	3000	K3289788	3000	W04075005	3000
E3046021	3000	IS2305657	3000	K3348083	3000	W125185	3000
E3051076	3000	IS2352644	3000	K350781	3000	W83971165	3000
E31286798	18000	IS2462938	9000	K3592669	6000	Y0101913	3000
E3227077	3000	IS3108522	3000	K4491750	3000	Y0128366	3000
E34019540	3000	IS3222666	9000	K4845935	3000	Y0131995	3000
E409745	3000	IS3340888	6000	K4953479	3000	Y0288770	3000
E5920861	3000	IS3655210	3000	K575142A	3000	Y0344530	3000
E5995098	3000	IS3677231	3000	K5963435	3000	Y0818907	3000
E6056419	3000	IS3716768	3000	K6043380	3000	Y1185800	3000
E628585A	3000	IS3826704	3000	K7031130	3000	Y2137125	3000
E689524	6000	IS3895932	3000	K777367	3000	Y3820597	3000
E698114	3000	IS4109381	3000	K8487693	3000	Y3908974	3000
E7119171	6000	IS4281735	3000	K8537216	3000	Y426289A	3000
E7447497	3000	IS4300401	3000	K9605436	3000	Y440080A	3000
E8089918	15000	IS4552310	3000	L0015140	3000	Y4498915	3000
E8296204	3000	IS4715870	3000	M0573588	3000	Y5027916	3000

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Z0092631	3000						
Z0102939	3000						
Z0186512	3000						
Z0413225	3000						
Z0670031	3000						
Z097989A	3000						
Z1106865	3000						
Z1197844	3000						
Z1202570	42000						
Z1250818	3000						
Z1785975	3000						
Z2286166	3000						
Z2482631	3000						
Z2678137	3000						
Z303988A	3000						
Z3134971	18000						
Z3213286	3000						
Z3345018	9000						
Z3520103	3000						
Z3526349	6000						
Z361275A	3000						
Z3613292	3000						
Z361812A	3000						
Z3744028	3000						
Z3830714	18000						
Z402001	3000						
Z4117930	3000						
Z4140312	3000						
Z422252	3000						
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Z5575789	3000						
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Z7504161	3000						
Z7519266	3000						
Z7933062	3000						
Z8031437	3000						
Z8094153	3000						
Z8460575	3000						
Z8871788	3000						
Z903219	3000						
Z915575A	3000						
Z9158147	3000						
Z9273892	3000						
Z9360655	3000						
Z9500767	3000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES

Applicants who apply with **WHITE** Application Forms for 1,000,000 Public Offer Shares or more and are wholly or partially successful and have provided all information required may collect their share certificates in person from the Hong Kong Branch Share Registrar, Union Registrars Limited, at A18/F., Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 31 December 2015. Applicants being individuals who opt for personal collection must not authorise any other person to make their collection on their behalf. Applicants being corporations who opt for personal collection must attend by sending their authorised representatives each bearing a letter of authorisation from his corporation stamped with the corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar, Union Registrars Limited. Share certificates allotted to applicants using **WHITE** Application Forms which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, will be despatched by ordinary post to the address specified in the relevant applications at the applicants' own risk on Thursday, 31 December 2015.

Wholly or partially successful applicants who applied with **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS will have their share certificates issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to the applicants' designated CCASS Participant's stock account or their CCASS Investor Participant's stock account on Thursday, 31 December 2015.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Public Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** through HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 31 December 2015 or such other date as shall be determined by HKSCC or HKSCC Nominees.

REFUND OF APPLICATION MONIES

Applicants who have applied for 1,000,000 Public Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from the Hong Kong Branch Share Registrar, Union Registrars Limited, at A18/F., Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 31 December 2015. Refund cheques (if any) for partially successful or unsuccessful applicants which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, will be despatched by ordinary post to the address as specified in the **WHITE** or **YELLOW** Application Forms at the applicant's own risk on Thursday, 31 December 2015.

Refund monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Thursday, 31 December 2015.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their broker or custodian on Thursday, 31 December 2015.

Applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS) as CCASS Investor Participants can also check their new account balance and the amount of refund (if any) payable to them via the CCASS Phone System or the CCASS Internet System at **<https://ip.ccass.com>** (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Offer Shares to their stock account on Thursday, 31 December 2015. HKSCC will also make available to such applicant activity statements showing the number of Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving electronic application instructions to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

PUBLIC FLOAT

Immediately following completion of the Global Offering, at least 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08(1)(a) of the Listing Rules.

COMMENCEMENT OF DEALINGS IN THE OFFER SHARES

No temporary document of title will be issued. No receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Monday, 4 January 2016 provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms.

Dealing in the Shares on the Stock Exchange is expected to commence at 9:00 a.m. on Monday, 4 January 2016. The Shares will be traded in board lots of 3,000 Shares each under the stock code 3326.

By order of the Board
Perfect Group International Holdings Limited
Kan Kin Kwong
Chairman

Hong Kong, 31 December 2015

As at the date of this announcement, the executive Directors are Mr. Kan Kin Kwong, Ms. Shek Mei Chun and Mr. Chung Chi Keung; the non-executive Director is Mr. Chu Kin Wang Peleus; and the independent non-executive Directors are Mr. Fan Chor Ho, Mr. Li Cheuk Wai and Mr. Wong Wai Keung Frederick.

Please also refer to the published version of this announcement in The Standard (in English) and Sing Tao Daily (in Chinese).