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## **PERFECT GROUP INTERNATIONAL HOLDINGS LIMITED**

**保發集團國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3326)**

### **PROFIT WARNING FOR THE YEAR ENDED 31 DECEMBER 2015**

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Perfect Group International Holdings Limited (the “**Company**”, which together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform shareholders and potential investors of the Company that, based on the Board’s preliminary review of the unaudited management accounts of the Group for the year ended 31 December 2015, the Group is expected to record a decline in profit for the year ended 31 December 2015 as compared to that for the corresponding period in 2014. The Board believes that the decline of the annual results is primarily attributable to:

- (a) the expenses incurred for the year ended 31 December 2015 in connection with the listing of the shares of the Company on the Stock Exchange; and
- (b) the recent weak global market sentiment and the consequential decrease in demand for the high-end fine jewellery products of the Group.

The Company is finalising the consolidated financial results of the Group for the year ended 31 December 2015. Hence, the information disclosed in this announcement only represents a preliminary assessment by the Board with reference to the management accounts of the Group for the year ended 31 December 2015 and the information currently available to the Board, which has not been audited or reviewed by the auditors of the Company and is subject to possible adjustments upon further review. Shareholders and potential investors of the Company are advised to read carefully the annual results announcement of the Company for year ended 31 December 2015, which is expected to be published in March 2016.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Perfect Group International Holdings Limited**  
**Kan Kin Kwong**  
*Chairman*

Hong Kong, 25 January 2016

*As at the date of this announcement, the executive Directors are Mr. Kan Kin Kwong, Ms. Shek Mei Chun and Mr. Chung Chi Keung; the non-executive Director is Mr. Chu Kin Wang Peleus; and the independent non-executive Directors are Mr. Fan Chor Ho, Mr. Li Cheuk Wai and Mr. Wong Wai Keung Frederick.*